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UNCLAS SECTION 01 OF 02 BERLIN 001785

SIPDIS

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STATE FOR EUR/AGS
USITC pass to Lyn Schlitt

E.O. 12958: N/A
TAGS: [ECON](#) [PGOV](#) [SENV](#) [ENRG](#) [EFIN](#) [PREL](#) [GM](#)

SUBJECT: ANTIDUMPING INVESTIGATIONS OF COATED FREE SHEET PAPER

REF: STATE 105641

¶1. Summary: This is in response to Reftel on subject of the USITC antidumping investigation of coated free sheet paper from China, Indonesia and Korea.

¶2. Industry-wide data, as available for coated free sheet paper:

Production quantity, metric tons (value million USD*)

2004	1,838,615	(USD 2,595)
2005	2,487,998	(USD 2,579)
2006	2,481,121	(USD 2,532)

2006 Jan - Jun	1,264,066	(USD 1,288)
2007 Jan - Mar	648,354	(USD 727)

Capacity (quantity)

n/a

Capacity utilization (%)

n/a

Home market shipments

n/a (except production - exports)

Exports quantity metric tons (value million USD*), all markets

2004	151,901	USD 170.367
2005	159,671	USD 179.080
2006	167,982	USD 187.227

2006 Jan - Jun	74,884	USD 70.989
2007 Jan - May	65,159	USD 83.045

Exports to US (quantity, value)

2004	n/a	n/a
2005	n/a	n/a
2006	0	0

2006 Jan - Jun	0	0
2007 Jan - Jun	0	0

Exports to other major markets

n/a

Finished inventories

n/a

No information is available on projected changes in production, capacity or capacity utilization. No information was obtainable on intentions or projections for exports to US or other major markets. There is no indication of anti-dumping tariffs in place on exports of the product from Germany.

*Exchange rates for EUR - USD conversion:
US Federal Reserve Statistical Release (annual)

2007 1.3726
2006 1.2563
2005 1.2449
2004 1.2438

13. Individual Company Information

Overall, companies did not see an advantage in supplying the data requested in a dispute that does not involve them, the country where they produce, or any other aspect of their strategic interests. Therefore, responses have been very limited, and none of the companies completed the questionnaire.

Embassy Berlin and Consulates Hamburg, Munich and Frankfurt contacted companies in reftel regarding data on the product under investigation with the following results:

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Felix Schoeller Jr. Foto und Spezialpapiere GmbH & Co. KG
(Osnabrueck)

The firm does not produce and does not plan to produce trade coated free sheet paper.

UPM Nordland Papier (Doerpen)
No response.

Hahnemuhle FineArt GmbH (Dassel)
No response.

Steinbeis Temming Papier GmbH & Co. (Glueckstadt)
The firm does not produce free sheet paper.

Bruecher, Pappen- und Papierfabrik, Verpackungen GmbH (Bensheim)
The firm does not produce coated free sheet paper.

Buettenpapierfabrik (Gmund)
The firm does not produce coated paper.

Cordier Spezialpapier GmbH (Schleipen)
No response.

Felix Schoeller Jr. (Osnabrueck)
No response.

Karl Kurz GmbH (Rosengarten-Tullau)
No response.

Koehler Kehl GmbH (Kehl)
No response.

M-Real Zanders GmbH (Gohrsmuehle)
No response.

Nordland Papier GmbH (Doerpen)
No response.

Papierfabrik August Koehler AG (Baden)

No response.

Pappenfabrik Osternohe (Osternohe)
The firm is no longer in business.

Papierfabrik Rieger GmbH (Trostberg)
No response.

Papierfabrik Salach GmbH (Salach)
No response.

Papierfabrik Scheufelen (Lenningen)
No response.

Papierfabrik Zerkall Renker & Sohne GmbH (Huertgenwald)
No response.

Papierfabrik Schoellershammer (Dueren)
No response.

Sappi Alfeld AG (Alfeld)
The branch office forwarded the questionnaire received from USITC to Sappi's head office at Sappi Alfeld Brussels S.A. to the attention of Marco Eikelen (email: Marco.Eikelen@sappi.com).

Steinbeis Temmin Papier GmbH (Glueckstadt)
No response.

StoraEnso Fine Paper (Uetersen)
No response.